

2024–25 Annual Operational Plan

ADDENDUM

Financial Overview | Annual Subscriptions



Plant Health
AUSTRALIA

SUBSCRIPTIONS FOR 2024–25

Individual subscription levels vary between years due to shifts in Local Value of Production (LVP) for industries which, in turn, affects the relative proportion of individual Member subscriptions calculated in accordance with the three-year rolling average formula set out in the PHA Constitution.

LVP is calculated from figures published by the Australian Bureau of Statistics, the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) or, if neither of these two options are available, a source deemed appropriate by PHA's Directors.

Proposed subscriptions for 2024–25 are presented at Table 1.

Table 1. Proposed PHA Member subscriptions in 2024–25

Member	Actual 2024/25	Actual 2023/24	Increase (decrease)	% Increase (decrease)	% of Total
Australian Government					
Australian Government Total	981,351	942,700	38,651	4.1%	33.1%
State and territory governments					
ACT	1,500	1,500	0	0.0%	0.1%
NSW	269,120	223,054	46,066	20.7%	9.1%
NT	3,639	3,445	194	5.6%	0.1%
QLD	168,314	166,392	1,922	1.2%	5.7%
SA	121,408	118,135	3,273	2.8%	4.1%
TAS	25,990	29,188	(3,198)	-11.0%	0.9%
VIC	177,455	197,161	(19,706)	-10.0%	6.0%
WA	213,925	203,825	10,100	5.0%	7.2%
State and territory governments Total	981,351	942,700	38,651	4.1%	33.1%
Industry					
Almond Board of Australia Inc.	12,975	18,975	(6,000)	-31.6%	0.4%
Apple and Pear Australia Ltd	15,826	16,593	(767)	-4.6%	0.5%
Australian Banana Growers Council Inc	12,035	14,212	(2,177)	-15.3%	0.4%
Australian Blueberry Growers Association Inc	9,065	9,791	(726)	-7.4%	0.3%
Australian Forest Products Association Limited	41,708	52,068	(10,360)	-19.9%	1.4%
Australian Ginger Industry Association Incorporated	1,500	1,500	0	0.0%	0.1%
Australian Grape and Wine Incorporated	22,365	26,002	(3,637)	-14.0%	0.8%
Australian Honey Bee Industry Council Incorporated	2,572	2,933	(361)	-12.3%	0.1%
Australian Lychee Growers Association Inc.	1,500	1,500	0	0.0%	0.1%
Australian Macadamia Society Ltd	5,191	7,517	(2,326)	-30.9%	0.2%
Australian Mango Industry Association Ltd	4,352	4,619	(267)	-5.8%	0.1%
Australian Melon Association Inc	4,143	4,133	10	0.2%	0.1%
Australian Olive Association Ltd	2,537	2,449	88	3.6%	0.1%
Australian Processing Tomato Research Council Inc	1,500	1,500	0	0.0%	0.1%
Australian Sweet Potato Growers Inc	1,715	2,247	(532)	-23.7%	0.1%
Australian Table Grape Association Inc	16,612	16,370	242	1.5%	0.6%
Australian Tea Tree Industry Association	1,500	1,500	0	0.0%	0.1%
Australian Truffle Growers Association	1,500	1,500	0	0.0%	0.1%
Australian Walnut Industry Association	1,500	1,500	0	0.0%	0.1%
AUSVEG Ltd	77,717	76,846	871	1.1%	2.6%
Avocados Australia Limited	8,824	8,011	813	10.1%	0.3%
CANEGROWERS	29,495	31,996	(2,501)	-7.8%	1.0%

Member	Actual 2024/25	Actual 2023/24	Increase (decrease)	% Increase (decrease)	% of Total
Canned Fruits Industry Council of Australia	1,500	1,500	0	0.0%	0.1%
Cherry Growers of Australia Inc	5,295	5,610	(315)	-5.6%	0.2%
Chestnuts Australia Incorporated	1,500	1,500	0	0.0%	0.1%
Citrus Australia Ltd	22,224	24,889	(2,665)	-10.7%	0.7%
Cotton Australia Limited	69,742	49,633	20,109	40.5%	2.4%
Dried Fruits Australia Inc.	1,500	1,500	0	0.0%	0.1%
Grain Producers Australia Limited	524,807	475,991	48,816	10.3%	17.7%
Greenlife Industry Australia Limited	47,935	41,666	6,269	15.0%	1.6%
GROWCOM	1,500	1,500	0	0.0%	0.1%
Hazelnut Growers of Australia Incorporated	1,500	1,500	0	0.0%	0.1%
Australian Onion Industry Association Incorporated	0	4,644	(4,644)	-100%	0.0%
Passionfruit Australia Incorporated	1,500	1,500	0	0.0%	0.1%
Pistachio Growers Association Incorporated	1,500	1,500	0	0.0%	0.1%
Raspberries and Blackberries Australia Inc.	4,780	5,434	(654)	-12.0%	0.2%
Ricegrowers Association of Australia Inc	4,562	3,672	890	24.2%	0.2%
Strawberries Australia Inc	8,645	9,440	(795)	-8.4%	0.3%
Summerfruit Australia Limited	6,729	7,459	(730)	-9.8%	0.2%
Industry Total	981,351	942,700	38,651	4.1%	33.1%
Associate					
Agnova Technologies Pty Ltd	0	2,000	(2,100)	-100%	0.0%
Australian Centre for International Agriculture Research	2,100	0	2,100	0.0%	0.1%
Australian Seed Federation	2,100	0	2,100	0.0%	0.1%
Cotton Research and Development Corporation	0	2,000	(2,100)	-100%	0.0%
CSIRO	2,100	2,000	0	0.0%	0.1%
Grains R&D Corporation	2,100	2,000	0	0.0%	0.1%
Horticulture Innovation Australia Limited	2,100	2,000	0	0.0%	0.1%
NT Farmers	2,100	2,000	0	0.0%	0.1%
Protected Cropping Australia Ltd	2,100	2,000	0	0.0%	0.1%
Sugar Research Australia	2,100	2,000	0	0.0%	0.1%
Vinehealth Australia	2,100	2,000	0	0.0%	0.1%
Wine Australia	2,100	2,000	0	0.0%	0.1%
Associate Total	21,000	21,000	0	0.0%	0.7%
Total	2,965,053	2,849,100	115,953	4.1%	100.0%