

PLANT HEALTH AUSTRALIA AOP WEBINAR

25 March 2020

Improving national biosecurity outcomes through partnerships



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WELCOME AND INTRODUCTION

Greg Fraser

Executive Director & CEO

Improving national biosecurity outcomes through partnerships



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Brief instructions for attendee participation in PHA's AOP Webinar

As an attendee in the PHA Webinar, you can chat with the host only.

As an attendee, **Chat** will be in the controls at the bottom of your screen



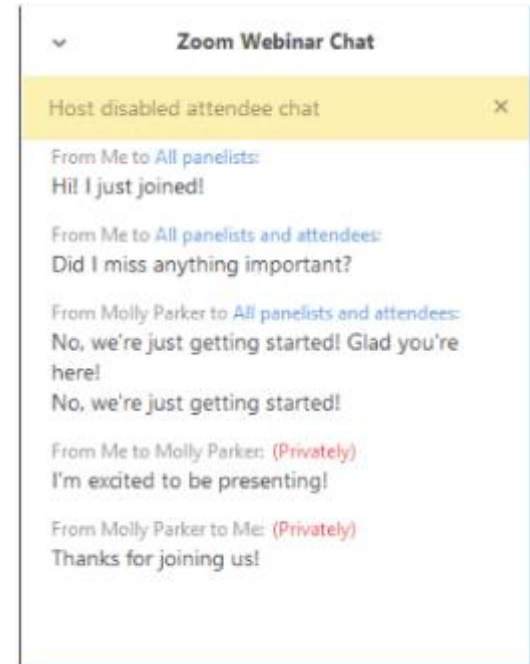
When you click on **Chat**, the chat window will appear. It will be on the right side if you are not in full screen. If you are in full screen, it will appear in a window that you can move around your screen.

Type your message and press **Enter** to send it

The PHA host will collect chat messages and provide these to the panellists for response at an appropriate time.

As an attendee in the Webinar your microphone will be muted by the host by default.

Should you have any difficulties with the chat feature, you can text your questions to Greg Fraser's mobile – 0419 503 315.



2016–21 Strategic Plan

Summary



Strategic Plan 2016–21

STRATEGIC DIRECTION

Purpose

The purpose of Plant Health Australia is to co-ordinate among industry and government partnerships that minimise plant pest impacts on Australia, boosting industry productivity and profitability while enhancing market access.

Vision

PHA is recognised nationally and internationally as the independent and trusted coordinator of a robust, shared and integrated Australian plant biosecurity system.

KEY RESULT AREAS



STRATEGIES & KEY PERFORMANCE INDICATORS

<p>1 STRENGTHEN PARTNERSHIPS</p> <ul style="list-style-type: none"> Strong working relationship with members Robust stakeholder engagement framework along the value chain Established relationships with international partners Awareness program expanded Farm biosecurity program strengthened 	<p>4 FACILITATE A NATIONAL CO-ORDINATED SURVEILLANCE PROGRAM</p> <ul style="list-style-type: none"> Surveillance programs for nationally significant pests established Uptake of new surveillance technology Increased industry capacity Nationally co-ordinated data management
<p>2 ENHANCE OPERATIONAL INTEGRITY OF THE OFFICE</p> <ul style="list-style-type: none"> Signatories comply with OFFPO obligations OFFPO system outcomes implemented Enhancement of policy and practice to promote timely pest reporting Increased emergency response capacity and equality 	<p>5 IMPROVE THE DIAGNOSTIC SYSTEM</p> <ul style="list-style-type: none"> Nationally co-ordinated diagnostic network Increased protocol coverage for Emergency Plant Pests Improved diagnostic capability
<p>3 DEVELOP PEST MANAGEMENT AND PREPAREDNESS PROGRAMS</p> <ul style="list-style-type: none"> Improved national management of recently introduced pests Established framework for management of exotic weeds and pests of pasture Programs for management of nationally significant pests established Pests identified and managed 	<p>6 CO-ORDINATE PLANNING AND IMPLEMENTATION OF PLANT BIOSECURITY ROLLS</p> <ul style="list-style-type: none"> AQIS/CC Plant Biosecurity ROLM Plan implemented Nationally agreed ROLM priorities Monitor ROLM activities, equality and capacity Increased ability to fund plant biosecurity ROLM activities
	<p>7 MANAGE THE COMPANY EFFECTIVELY</p> <ul style="list-style-type: none"> Attract and retain key staff skills PHA is in a sound financial position Legal and regulatory compliance obligations met Timely and accurate reporting

OPERATIONAL PLANS

ANNUAL OPERATIONAL PLAN
Guides business to achieve strategic direction

Agenda

- Introduction and COVID – 19
- Partnerships
- EPPRD activities and plans
 - Incursion management
 - EPPRD Management
 - National EPP Training
- Preparedness
- Surveillance
- Diagnostics
- RD&E
- Company Health
 - Year to date Financial Performance and Forecast
 - Draft subscriptions for 2020/21
- PHA 2020/21 Annual Operation Plan Timeline
- Feedback and closing remarks



2019/20 Annual Operational Plan



2019/20 Mid-year Performance Report



PARTNERSHIPS

Rod Turner
General Manager, Partnerships

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2019/20 update – subscription highlights

- Member reporting undertaken
- Participated in national committees and their subcommittees
- Member liaison
 - PHA continues to liaise with members through multiple mechanism and contacts each member
- Farm Biosecurity Program
 - 2 Farm Biosecurity Producer of the Year awards presented at 2020 ABARES OUTLOOK Conference
 - Agreement reached with Nuffield to support industry leadership capacity in biosecurity



2019/20 update – non subscription highlights

- Vegetable and Potato Farm Biosecurity Program
 - Communication & Engagement Plan developed, grower survey and urban biosecurity project undertaken
- Melon Biosecurity Program
 - Revised Melon MoU in place.
- Grains Biosecurity Surveillance strategy
 - Strategy finalised with DAWE, GPA and GGL
- Grains Farm Biosecurity Program
 - 2019 drought limited surveillance data capture with industry, relationship GRDC strengthened
- National Fruit Fly Council
 - Revision of National Fruit Fly Strategy, Approved Government Research Program & Improved Communications

International Year of Plant Health



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Protecting our...
food & wine

The International Year of Plant Health is being celebrated in Australia in 2020

Current Planning - subscription 2020/21

- Most projects continue from 2019/20
 - Member Liaison, National Committees
 - Corporate Comms, Website enhancements/ maintenance
 - Levy Programs
- National Plant Biosecurity Strategy and sub strategies
 - Preparedness sub strategy to be completed and NPBS to be revised
- Interest in MoUs increasing
 - New MoUs planned for banana, nursery & garden and citrus
- Farm Biosecurity
 - 2020 longitudinal producer survey, March-April
 - 2 additional Producer of the Year Awards to be presented at National Biosecurity Roundtable in November

Current Planning – non-subscription 2020/21

- Grains Biosecurity Program
 - New MoU with GPA executed
 - Implementation strategy finalised
 - Workplans developed with state departments to implement new strategy
- Domestic Quarantine review
 - Project activities will continue
- National Fruit Fly Council
 - Strategy endorsement, monitoring and review
 - exploring sustainable funding
 - Symposium



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EMERGENCY RESPONSE

Dr Susanna Driessen
General Manager Emergency Response

Dr Felicity Andriunas
Manager EPPRD

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2019/20 highlights since December

- 'Equity for impacted owners' and 'vector/pathogen complexes' progressed
- Industry liaison workshop delivered with QLD Biosecurity
- Planning on major PLANTPLAN & five-year EPPRD reviews progressed
- Annual general debrief/case studies circulated (5 submissions received)
- BISOP completed for melon and grape and wine industries
- Review of auspicing arrangements for accredited training (Tocal/AHA/PHA)
- NBRT - Delivery of advisory role and participant on planning group for cross sector/agency exercise [*now suspended on account of CoVID 19*]

Progressing key EPPRD matters

Issue	Current status	Forward approach
Equity for impacted owners	<ul style="list-style-type: none"> • IRG agreed on way forward • Developing new variations 	<ul style="list-style-type: none"> • IRG(s) to serve as initial review group for variations. • Circulate marked up EPPRD early 20/21 • Tick off November 2020
Vector / pathogen complexes	<ul style="list-style-type: none"> • Resolved NSW's concerns – key outcomes still aligned • Developing new variations 	
2020 review of EPPRD	<ul style="list-style-type: none"> • Parties agreed approach • Consolidating summary 	<ul style="list-style-type: none"> • OOS paper late May (agreement by exception) • Nominees for working group and commence review
Debriefs	<ul style="list-style-type: none"> • Findings for all debriefs • Draft reports 	<ul style="list-style-type: none"> • OOS paper late May with reports • Findings consolidated and progressed with 2020 review of EPPRD
EPPRD/border	<ul style="list-style-type: none"> • IRG meeting this Friday 	<ul style="list-style-type: none"> • OOS / webinar as required with Parties for decisions to progress prior Nov
Financial management	<ul style="list-style-type: none"> • Consolidating list of costs • Cost sharing guideline 	
Normal commitments	<ul style="list-style-type: none"> • Discussed at two EPPRD meetings 	<ul style="list-style-type: none"> • PHA drafting revised ToR • Industry working group to meet OOS/webinar • Government working group (CPHM) to meet OOS/webinar

2020/21 AOP - Incursion management

- Remains a high priority, including support to Affected Parties
- Anticipated activities for Parties and PHA for agreed response plans

2019/20	2020/21
<i>Varroa jacobsoni</i> (2019 Incident)	Ongoing response actions
Torres Strait (exotic) fruit flies 2018-21	Ongoing response actions
Citrus canker	Ongoing response actions, Financial and review matters addressed, No further activity predicted
Chestnut blight	Ongoing response actions, Financial and review matters addressed, No further activity predicted
<i>Varroa jacobsoni</i> (2016 Incident)	Financial and review matters addressed, No further activity predicted

Ongoing response actions
 Financial and review matters addressed
 No further activity predicted

2020/21 AOP activities

- **Incursion management** (subscription)
 - Ongoing responses and new Incidents
 - Evaluation activities (Incident debriefs/annual general)
 - End of response plan debriefs
- **EPPRD Management** (subscription)
 - 2020 EPPRD review - may inform new directions on existing policy matters
 - Ongoing progression/resolution of key policy issues (inclusive of IRGs)
 - Normal commitments
 - Owner Reimbursement Costs
 - Major PLANTPLAN review

2020/21 AOP activities

- **Training** (subscription)
 - Industry liaison representative training workshops
 - Biosecurity Incident Standard Operating Procedures (BISOPs)
 - EPPRD roles and responsibilities training to members
 - New BOLT courses and improved platform functionality
- **Training** (non-subscription)
 - Early discussion with members on potential simulations exercises
 - Ongoing support of the National Biosecurity Response Team

2020/21 AOP activities

- **National committees and cross-sectoral engagement** (subscription)
 - National Biosecurity Communication and Engagement Network
 - EADRA and EPPRD harmonisation
- Exploration of custodial role for the National Environment Biosecurity Response Agreement (NEBRA)

NEBRA custodial role

- National Biosecurity Committee agreed that the Commonwealth will lead an approach to market for the services of a NEBRA custodian
 - If an appropriate body identified, a contract for 5 years would be available and funded through the signatories to the NEBRA
 - Further detail on contract/custodian deliverables is pending public commencement/availability of the tender process
- In the interim PHA has been exploring the potential benefits and risks in seeking this project
- PHA Board supports in principle PHA seeking this project **subject to** member consultation and further clarification of the role
- Feedback and support from members on this important project is being sought

Key points

- Externally (non-subscription) funded, project for a set duration
- Appropriate level of funding/resources would be required for PHA to accept project
 - Focus on primary EPPRD matters would not be compromised at any level
 - Level of staffing/funding required will be informed by tender process (once released)
- Wider platform to highlight and engage on plant biosecurity issues
- Opportunity to increase member profile and that cross-sectoral interest in biosecurity

Key points

- Plant industries would have a stronger voice in national issues impacting on them
- Greater level of coordinated and collaborative emergency preparedness/training activities
- Closer, more robust and constructive relationships between all stakeholders

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PREPAREDNESS

Stuart Kearns

National Manager, Preparedness
and RD&E

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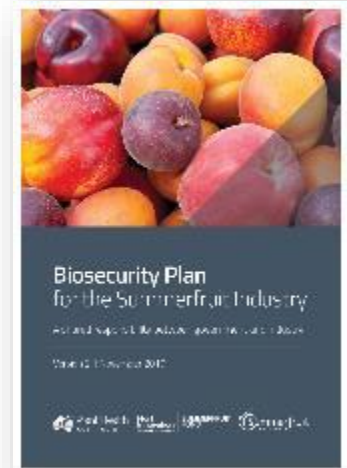
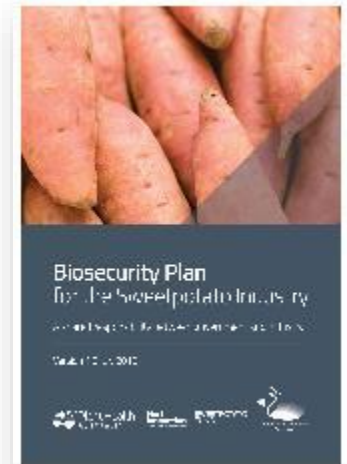


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2019/20 update - highlights

Non subscription

- Biosecurity Plans underway for Lychee, Papaya and Passionfruit, Plantation Forestry and Production Nursery
- Biosecurity Plans being finalised for Melons and Viticulture (dried, table and wine grapes)
- Biosecurity Plans finalised Mango, Summerfruit and Canned Fruit, Sweetpotato and Tea tree
- Biosecurity Reference Panels held for Banana, Cotton, Cherry, Ginger, Mango, Onion, Potato, Summerfruit and Canned Fruit, Vegetables and Viticulture
- Implementation meeting held for Berries (Strawberry and Rubus)
- Biosecurity Preparedness Portal populated



2019/20 update - highlights

Non subscription

- National Bee Biosecurity Program
 - Program review initiated to determine future focus of program and Qld Bee Biosecurity Officer appointed
 - 2nd annual survey conducted to determine level of biosecurity awareness amongst beekeepers
- Spotted Wing Drosophila
 - Finalise the SWD Preparedness Plan
- Fall Armyworm
 - Commenced work with
 - CESAR on GRDC FAW business continuity plan
 - PBRI and CRDC on FAW extension activities
 - GRDC on emergency and minor use permits for APVM



Current plans for 2020/21 AOP

Member subscription

- Strategic review of biosecurity planning processes, outputs, effectiveness and impact

Non subscription

- Significant number of programs from 2019/20 to continue in the next financial year including Reference Panels
- Biosecurity Plans due for review;
 - Citrus, Grains,
- Biosecurity Plans under discussion
 - Honey Bee and Mushrooms
- Planning for 2021/22 when 8 BPs are due for review

Current plans for 2020/21 AOP

Non subscription

- National Bee Biosecurity Program
 - Program review completed with key outcomes incorporated into BBO workplans
 - Complete update to *Biosecurity for Beekeepers* BOLT online course
 - Discussions of harmonisation of import requirements to continue
- Bee Health and Resources
 - 3rd annual survey to be undertaken
 - Plans for App development finalised
- Other Fruit Fly activities under discussion

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SURVEILLANCE

Dr Sharyn Taylor
National Manager, Surveillance

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2019/20 update - highlights

- Plant Surveillance Network Australasia-Pacific (PSNAP) initiated; currently 141 members
- National Temperate Fruit, Tropical Plant Industries and Potato Biosecurity Surveillance Strategies
 - Drafts circulated for consultation
- Botanic Gardens
 - Surveillance undertaken for five pests; 198 reports from 8 reporters in 5 states/territories
- National deployment of AUSPestCheck™ and MyPestGuide™ Reporter
 - Agreement at NBC to commence national implementation of both systems



Current plans for 2020/21 AOP

Member subscription

- Contribute to activities in national surveillance as part of SNPHS

Non subscription

- Finalise review of the National Plant Biosecurity Surveillance Strategy
- Plant Surveillance Network Australasia-Pacific (PSNAP)
 - Continue to drive membership
 - Implement professional development program including Residential Program and two training workshops
- Botanic Gardens Network
 - Training through short videos and articles
 - Webinar series to engage Community of Practice and initiate surveillance
- Annual Surveillance Workshop 2020 – now in September 2020
- Annual Surveillance Workshop 2021

Current plans for 2020/21 AOP

Industry Surveillance Strategies and programs

- Tropical Plant Industries Biosecurity Surveillance Strategy
 - Finalise Strategy and Implementation Plan
 - Establish Steering Committee and commence implementation
- National Grain Biosecurity Surveillance Strategy
 - Investigate implementation mechanisms
- National Bee Pest Surveillance Program (NBPSP)
 - BAU; Roll out of Remote catchboxes and Bee Surveillance Portal
- National Citrus Biosecurity Program
 - Expansion of Asian citrus psyllid surveillance
- National Forest Pest Surveillance Program
 - Commence national program

Current plans for 2020/21 AOP

- **Development of on-line surveillance resources**
 - BOLT surveillance course; Collation of on-line surveillance resources for PSNAP website
- **National data capture, reporting and collation**
 - National implementation of *AUSPestCheck*[™] and *MyPestGuide*[™]
 - Investigation and agreement of jurisdictional requirements and costing
 - PHC Working Group established



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DIAGNOSTICS

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2019/20 update - highlights

- Review of the National Plant Biosecurity Diagnostic Strategy
 - 2030 vision for plant diagnostic system
- Annual Diagnosticians' Workshop (March 2020)
 - 84 participants from 19 organisations
- Five Diagnostic Residential Projects awarded
- Khapra beetle and related Dermestid beetle identification workshop
- Miridae and Lygaeoidea identification workshop planned (postponed to 2020-21)



Current plans for 2020/21 AOP

Members subscription

- Contribute to activities in national diagnostics as part of SPHD

Non subscription

- Finalise review of the National Plant Biosecurity Diagnostic Strategy
- Implementation of the reference collections strategy
 - Mapping of NPPP coverage in reference collections; Identify priority areas to fill gaps; Development of reference collection standards
- Professional development workshops
 - Skills and taxa-based workshops for diagnosticians
 - Ninth round of the Diagnostic Residential program

Current plans for 2020/21 AOP

- Proficiency testing for diagnostic laboratories
- Annual Diagnosticians' Workshop 2021
- PaDIL and APPD
 - PaDIL transferred to PHA; Enhancements to PaDIL to commence
 - Initiated discussion on value of APPD at ADW
 - APPD workshop planned in 20/21

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RESEARCH DEVELOPMENT AND EXTENSION

Greg Fraser

Executive Director & CEO

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RD&E

- AGSOC R&I
 - National Primary Industries Research, Development and Extension Framework
 - National Plant Biosecurity Cross sectoral RD&E Implementation Strategy
- Plant Biosecurity Research Initiative
 - Cross sectoral plant biosecurity RD&E



AGSOC R&I Committee: National Primary Industries RD&E Framework

- Innovation and RD&E are key drivers to improving productivity and Australia's competitiveness in the primary industries sector and making best use of Australia's natural resources under a changing climate and market place
- The National RD&E Framework facilitates greater coordination among the Commonwealth, State governments, CSIRO, RDCs, industry and university sectors to better harmonise roles in primary industry RD&E
- Agencies will build capability in fields strategically important to their jurisdictions and industries. Over time, capability will be consolidated into stronger national centres or networks

AGSOC RD&E Update

- Strategy evolution linking to PBRI
- Viticulture Biosecurity Inventory completed
- Cross sectoral capability analysis of pests, diseases and RD&E (gap analysis) underway
- Nematology Inventory in final draft
- Fusarium workshop
 - Conducted in conjunction with APPS conference in Melbourne
- Meetings held with Chair of AGSOC R&I Committee



Cross sectoral projects

- IMAPpests – Improving plant pest management through cross industry deployment of smart sensor, diagnostics and forecasting
- Xylella coordinator position
- Improving preparedness of the Australian horticultural sector to the threat potentially posed by *Xylella fastidiosa*
- Review of the biosecurity plan and manual for the viticulture industry
- Improving plant industry access to new genetics through faster and more accurate diagnostics using next generation sequencing
- Area wide management for cropping systems weeds
- Boosting national diagnostic capacity for plant production industries
- Plant biosecurity RD&E symposium (alternatively with B3)

Cross sectoral projects

- Novel detection methods for brown marmorated stink bug
- Understanding Australian and New Zealand vector potential of native insects for transmitting Xylella – a preparedness project
- Ensuring business continuity during biosecurity incursions; social and economic research learnings for the nursery industry
- IYPH 2020 launch and events coordination

Projects under development

- Fall armyworm regional workshops
- International Year of Plant Health 2020 events
- PBRI Symposium 2022 (delayed from 2021)
- PBRI Independent review
- PBRI Program Phase II

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COMPANY HEALTH

Michael Milne
CFO and Company Secretary

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BOARD SELECTION

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Board selection

The following Directors were reappointed at the 19th PHA Annual General meeting on 19th November 2019:

- Mr Steve McCutcheon
- Dr Joanne Daly
- Mr Robert Prince

One Director position remains vacant on the PHA Board.

The PHA Board Selection Committee is expected to make a recommendation to the November 2020 20th PHA Annual General Meeting to fill this vacancy under Clause 24.9 of the PHA Constitution.

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YEAR TO DATE FINANCIAL PERFORMANCE & FORECAST

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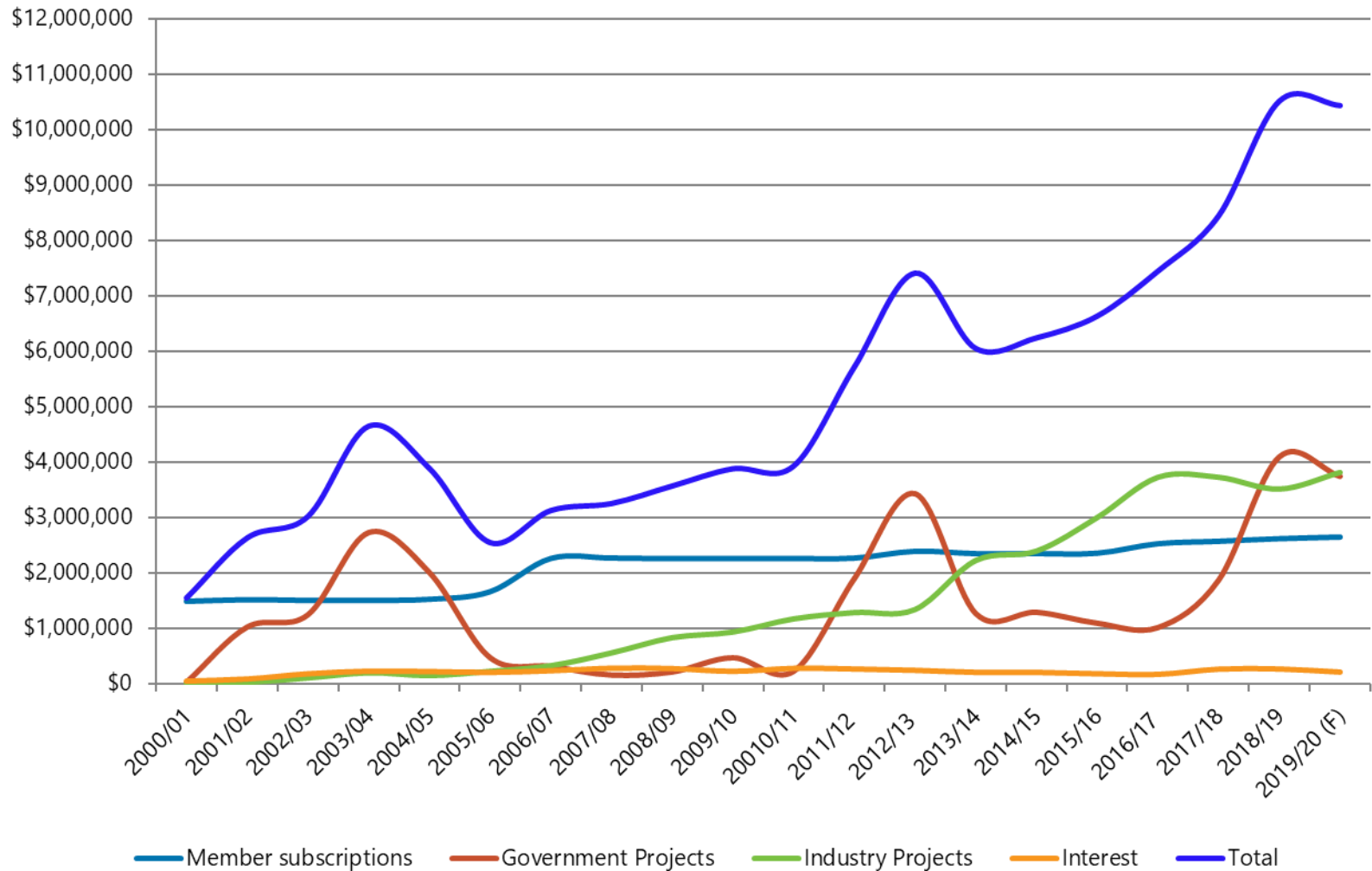


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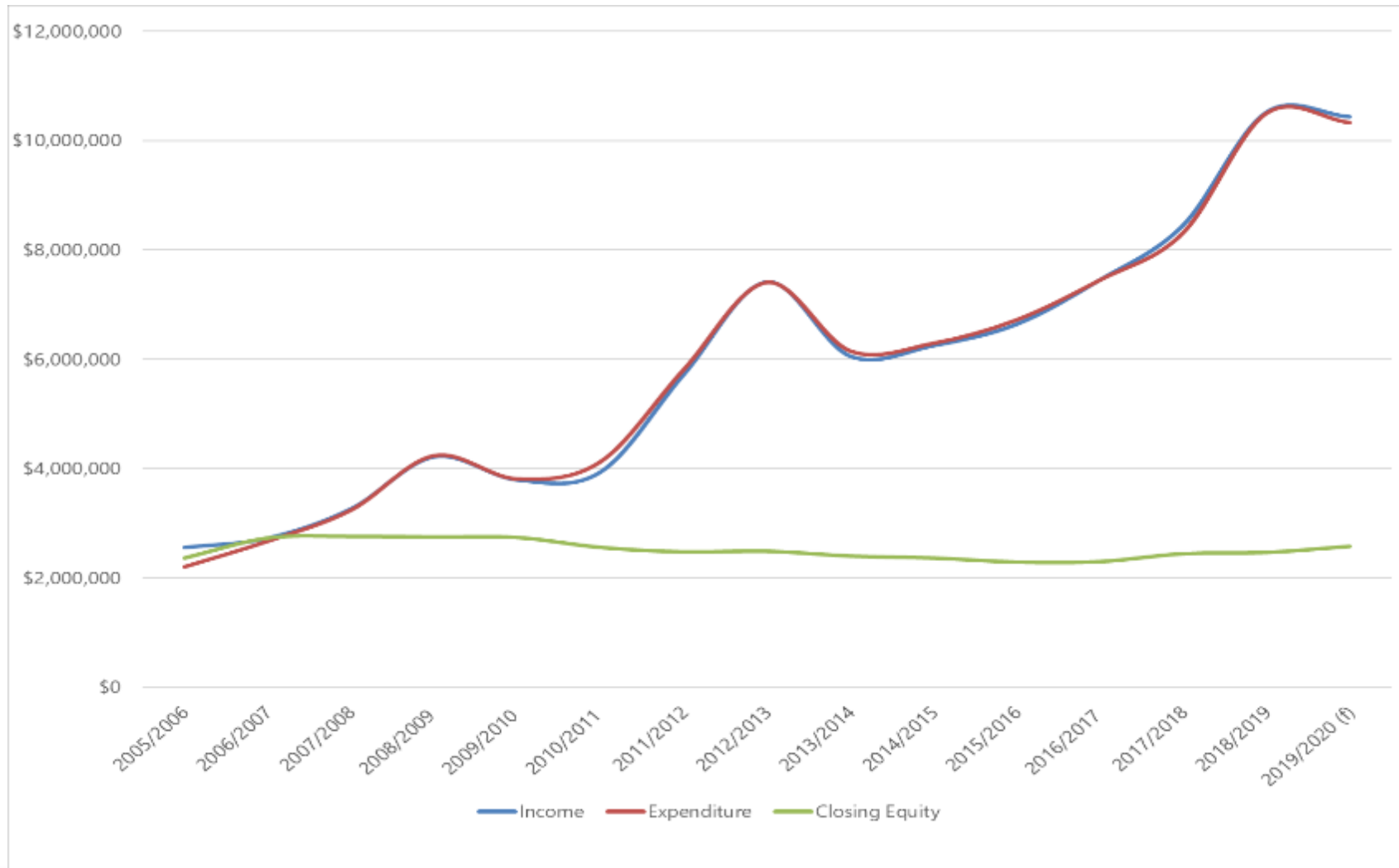
2019/20 Forecast – Profit & Loss (\$)

	2019/20 Forecast	2019/20 Budget	Variance
Revenues from Ordinary Activities			
-Membership subscriptions	2,656,667	2,662,000	(5,333)
-Project Funding	7,572,539	8,035,539	(463,000)
-Interest Income	200,559	219,059	(18,500)
Total Revenue	10,429,765	10,916,598	(486,833)
Expenses from Ordinary Activities			
Total Expenditure	10,317,891	10,936,624	(618,733)
Net Surplus (Deficit)	111,874	(20,026)	131,900

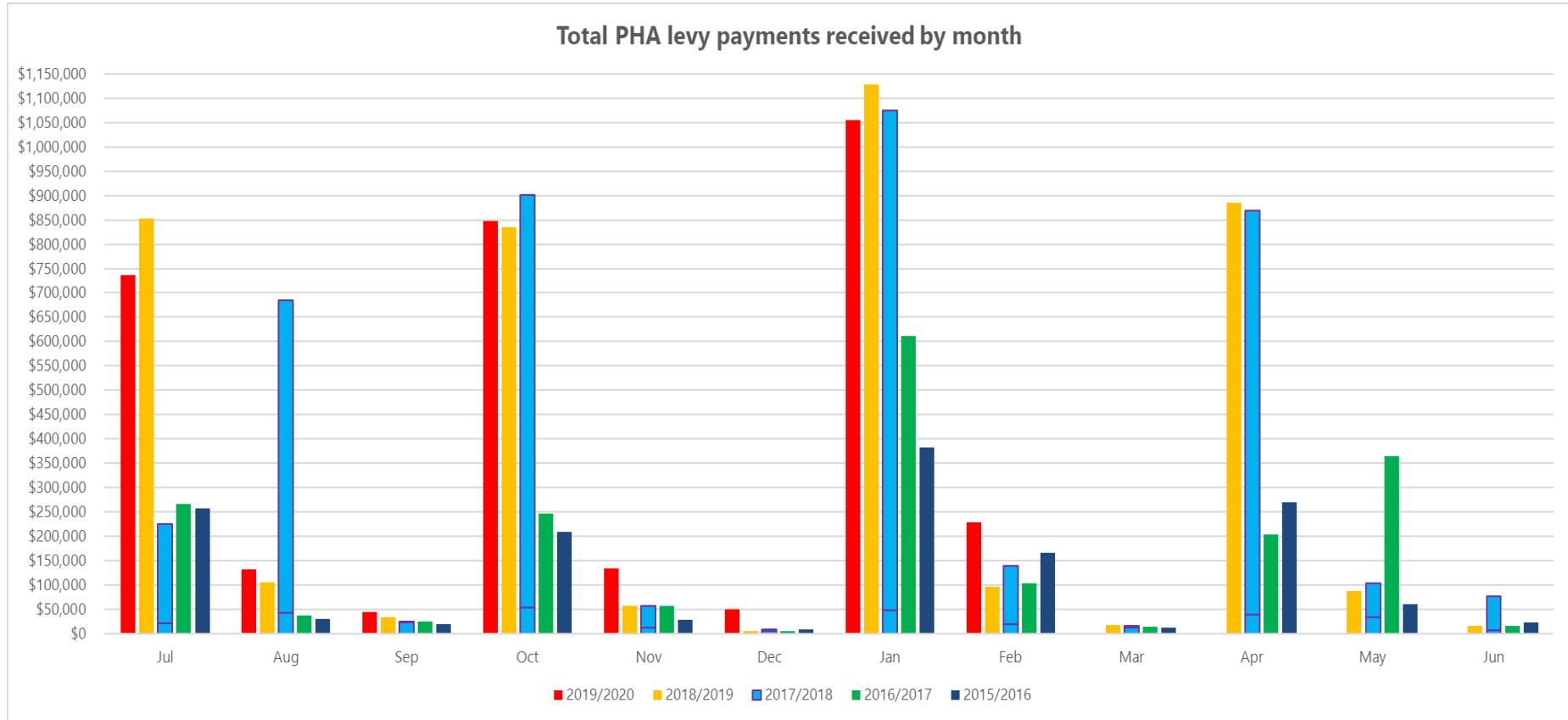
2019/20 Forecast – Income (\$m)



2019/20 Forecast – Equity (\$)

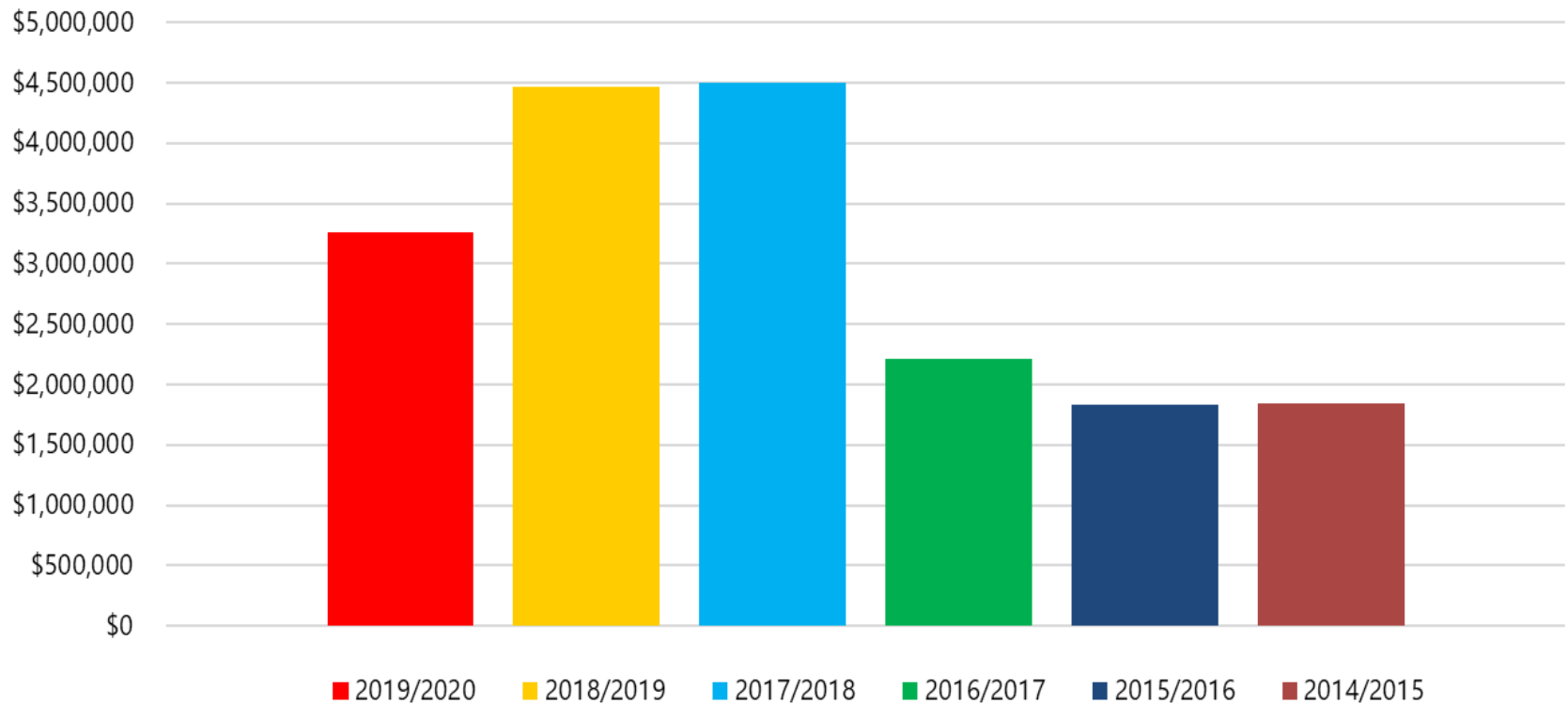


Levy Receipts



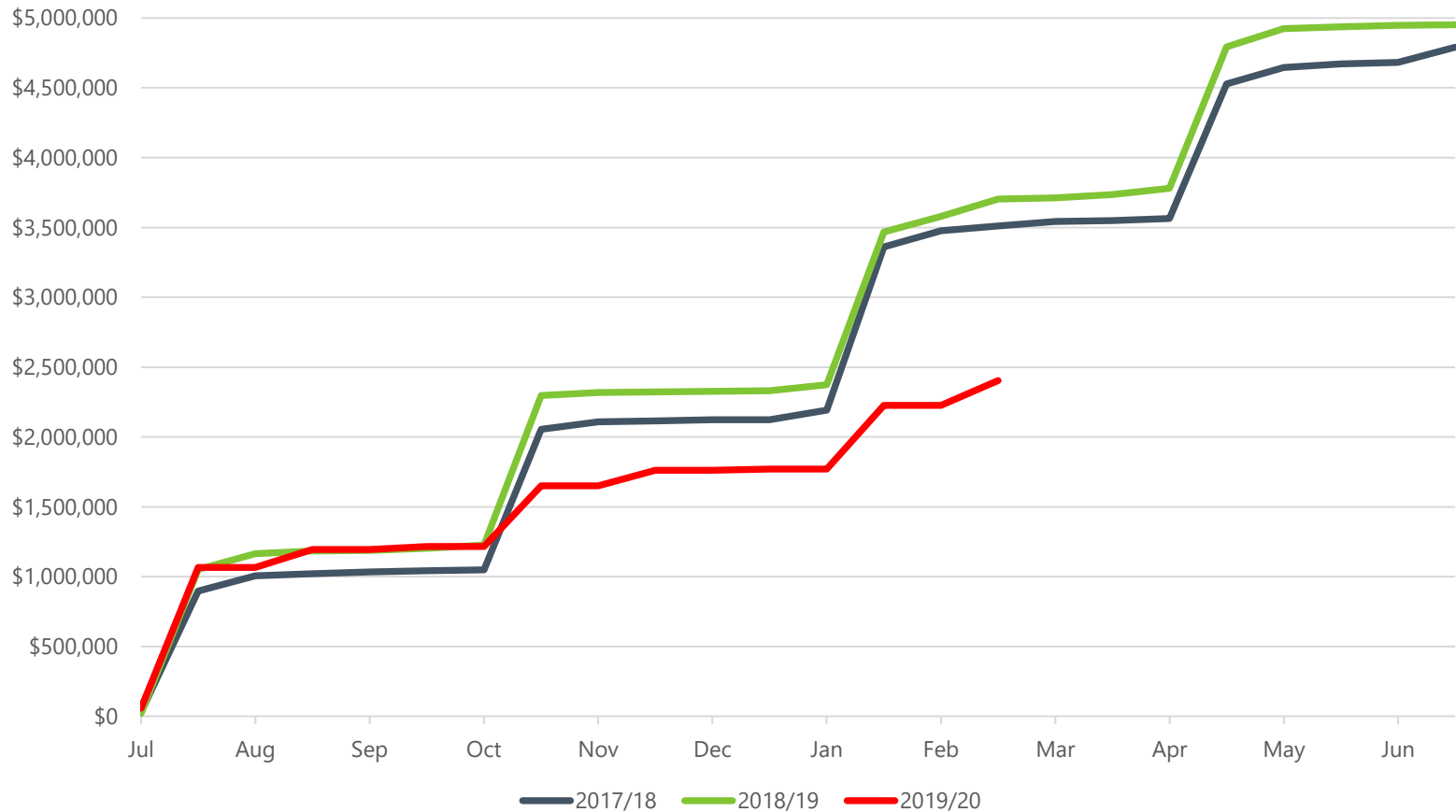
Levy Receipts

Total PHA levy payments received by Year



Levy Receipts

Total EPPR levy Receipts



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DRAFT SUBSCRIPTIONS FOR 2020/21

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Draft Subscriptions

- Based on formulas in the PHA Constitution
- Average Local Value of Production (LVP) for three years 2015/16, 2016/17, and 2017/18)
- We are required to use published Local Value of Production (LVP) figures from an approved Statutory Authority which is:
 - the Australian Bureau of Statistics (ABS); or
 - if a required statistic has not been published by the ABS, the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES); or
 - if a required statistics has not been published by either the ABS or ABARES, a source of the required statistic as determined by the Directors.

Draft Subscriptions

- The Annual Subscription of an **Associate Member** shall be determined by the Directors from time to time.
 - Last increase was in 2011/12 to **\$2,000**.
 - Reaffirmed at BM97 on 26 February 2020
- **Minimum Subscription** means the minimum Annual Subscription determined by the Directors from time to time.
 - Has been **\$1,500** since inception of PHA.
 - Reaffirmed at BM97 on 26 February 2020

Draft Subscriptions

- Feedback from members is critical for PHA to facilitate meeting Member requirements from within current resources
- Subscriptions were last increased by 1.3% (CPI) for 2019/20
- Draft 2020/21 Subscriptions have **not** increased
- Dependent on Member feedback, our aim is to present a balanced budget for 2020/21 at the May 2020 General Meeting

Draft Subscriptions

Movements in subscriptions for 2020/21 compared with 2019/20 are also due to:

- shifts in Local Value of Production (LVP) for different industries which, in turn, affects the relative proportion of individual Member subscription shares calculated in accordance with the three-year rolling average subscription formula set out in the PHA Constitution
- shifts in Local Value of Production (LVP) for each State and Territory Government

Draft Subscriptions

PHA Annual Subscriptions (Estimated \$)

Member	Estimate 2020/21	Budget 2019/20	Increase (decrease)	% Increase (decrease)	% of Total
Australian Government	880,000	880,000	0	0.0%	33.08%
State Government					
ACT	1,500	1,500	0	0.0%	0.06%
NSW	216,214	217,088	(874)	-0.4%	8.13%
NT	2,785	2,416	369	15.3%	0.10%
QLD	184,077	178,617	5,460	3.1%	6.92%
SA	118,601	122,654	(4,053)	-3.3%	4.46%
TAS	24,300	21,559	2,741	12.7%	0.91%
VIC	158,469	153,578	4,891	3.2%	5.96%
WA	174,054	182,588	(8,534)	-4.7%	6.54%
	880,000	880,000	0	0.0%	33.08%

Draft Subscriptions

PHA Annual Subscriptions (Estimated \$)

Member	Estimate 2020/21	Budget 2019/20	Increase (decrease)	% Increase (decrease)	% of Total
Industry					
Almond Board of Australia Inc.	17,623	19,011	(1,388)	-7.3%	0.66%
Apple and Pear Australia Ltd	16,712	18,227	(1,515)	-8.3%	0.63%
Australian Banana Growers Council Inc	13,618	13,776	(158)	-1.1%	0.51%
Australian Blueberry Growers Association Inc	4,669	4,790	(121)	-2.5%	0.18%
Australian Forest Products Association Limited	67,789	63,502	4,287	6.8%	2.55%
Australian Ginger Industry Association	1,500	1,500	0	0.0%	0.06%
Australian Grape and Wine Incorporated	29,779	28,868	911	3.2%	1.12%
Australian Honey Bee Industry Council Inc	3,512	3,248	264	8.1%	0.13%
Australian Lychee Growers Association Inc.	1,500	1,500	0	0.0%	0.06%
Australian Macadamia Society Ltd	7,254	6,559	695	10.6%	0.27%
Australian Mango Industry Association Ltd	3,659	3,107	552	17.8%	0.14%
Australian Melon Association Inc	5,452	6,062	(610)	-10.1%	0.20%
Australian Olive Association Ltd	3,282	4,014	(732)	-18.2%	0.12%
Australian Processing Tomato Research Council Inc	1,500	1,500	0	0.0%	0.06%

Draft Subscriptions

PHA Annual Subscriptions (Estimated \$)

Member	Estimate 2020/21	Budget 2019/20	Increase (decrease)	% Increase (decrease)	% of Total
Industry					
Australian Sweet Potato Growers Inc	2,899	2,868	31	1.1%	0.11%
Australian Table Grape Association Inc	13,645	12,949	696	N/a	0.51%
Australian Tea Tree Industry Association	1,500	1,500	0	0.0%	0.06%
Australian Truffle Growers Association	1,500	1,500	0	0.0%	0.06%
Australian Walnut Industry Association	1,528	1,500	28	1.9%	0.06%
AUSVEG Limited	70,613	67,442	3,171	4.7%	2.65%
Avocados Australia Ltd	9,452	7,999	1,453	18.2%	0.36%
CANEGROWERS	43,599	45,184	(1,585)	-3.5%	1.64%
Canned Fruits Industry Council of Australia	1,500	1,500	0	0.0%	0.06%
Cherry Growers of Australia Inc	4,798	4,692	106	2.3%	0.18%
Chestnuts Australia Incorporated	1,500	1,500	0	0.0%	0.06%
Citrus Australia Ltd	21,117	17,723	3,394	19.2%	0.79%
Cotton Australia Ltd	57,977	43,282	14,695	34.0%	2.18%
Dried Fruits Australia Inc.	1,500	1,500	0	0.0%	0.06%

Draft Subscriptions

PHA Annual Subscriptions (Estimated \$)

Member	Estimate 2020/21	Budget 2019/20	Increase (decrease)	% Increase (decrease)	% of Total
Industry					
Grain Producers Australia Limited	403,531	430,709	(27,178)	-6.3%	15.17%
Greenlife Industry Australia	28,483	25,529	2,954	11.6%	1.07%
GROWCOM	1,500	1,500	0	0.0%	0.06%
Hazelnut Growers of Australia Incorporated	1,500	1,500	0	0.0%	0.06%
Onions Australia	6,410	6,828	(418)	-6.1%	0.24%
Passionfruit Australia Incorporated	1,500	1,500	0	0.0%	0.06%
Pistachio Growers Association Incorporated	1,500	1,500	0	0.0%	0.06%
Raspberries and Blackberries Australia Inc.	3,711	3,404	307	9.0%	0.14%
Ricegrowers Association of Australia Inc	6,026	6,519	(493)	-7.6%	0.23%
Strawberries Australia Inc	8,765	8,337	428	5.1%	0.33%
Summerfruit Australia Limited	6,097	5,871	226	3.8%	0.23%
	880,000	880,000	0	0.0%	33.08%

Draft Subscriptions

PHA Annual Subscriptions (Estimated \$)

Member	Estimate 2020/21	Budget 2019/20	Increase (decrease)	% Increase (decrease)	% of Total
Associate					
Agnova Technologies Pty Ltd	2,000	2,000	0	0.0%	0.08%
Australian Grape and Wine Authority	2,000	2,000	0	0.0%	0.08%
Bendigo TAFE	0	2,000	(2,000)	-100.0%	0.00%
Cotton Research and Development Corporation	2,000	2,000	0	0.0%	0.08%
CSIRO	2,000	2,000	0	0.0%	0.08%
Grains R&D Corporation	2,000	2,000	0	0.0%	0.08%
Horticulture Innovation Australia Limited	2,000	2,000	0	0.0%	0.08%
NT Farmers	2,000	2,000	0	0.0%	0.08%
Protected Cropping Australia Ltd	2,000	0	2,000	N/a	0.08%
Sugar Research Australia	2,000	2,000	0	0.0%	0.08%
Victorian Farmers Federation	0	2,000	(2,000)	-100.0%	0.00%
Vinehealth Australia	2,000	2,000	0	0.0%	0.08%
	20,000	22,000	(2,000)	-9.1%	0.80%
Total	2,660,000	2,662,000	(2,000)	-0.1%	100.0%

QUESTIONS?

Improving national biosecurity outcomes through partnerships



Plant Health
AUSTRALIA

PHA 2020/21 ANNUAL OPERATIONAL PLAN

Greg Fraser
Executive Director & CEO

Improving national biosecurity outcomes through partnerships



PHA 2020/21 Annual Operational Plan

19 November 2019	Presentation was made at the AGM outlining proposed direction for existing programs and identifying potential new ones.
December 2019-February 2020	Ongoing consultation with Members to seek input on operational priorities
10 February 2020	Preliminary update on Budget and AOP preparation to F&AC Meeting 77
26 February 2020	Preliminary update on Budget and AOP preparation together with endorsement of intended strategies by the PHA Board at BM97. Release of 2019/20 Mid-Year Performance Report.
25 March 2020	Member input sought through webinar to develop activity plans and discuss resources
April 2020	Further feedback by teleconference sought from Members on the draft AOP
10 May 2020	Distribution of Draft AOP to the Board for final comments
11 May 2020	Presentation of "Final" budget and AOP to the F&AC meeting 78.
15 May 2020	Presentation and approval of Final AOP and budget to PHA Board pending Member endorsement at the May General Meeting
25 May 2020	Presentation of the final AOP, budget and membership subscriptions at General Meeting of Members for approval

QUESTIONS?

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Plant Health
AUSTRALIA

PHA MEMBER MEETINGS 25-26 MAY - MELBOURNE

Not at Parkroyal Melbourne Airport

Greg Fraser

Executive Director & CEO

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May 2020 Meetings

- Due to COVID -19 face to face meetings have been cancelled.
- Planning for the General Meeting to be held electronically
- More details will be forwarded when final arrangements have been agreed
- The EPPRD Signatories meeting planned for Tuesday 26 may has been cancelled. The Emergency Response team is currently planning a number of actions that will maintain contact in this space (see earlier presentation).

November 2020 Meetings

We are currently planning for a “normal” November.

Block booking made will be made. Booking details will be provided to Members.

Tuesday 17 November

- Start 11.00am – Close 5.00pm
 - Industry Forum
 - Annual General Meeting
 - Members’ Forum

Wednesday 18 November

- Start 9.00am-Close 4.00pm
 - EPPRD Signatories Meeting

Thursday 19 November

- Board Meeting 101

MEMBER FEEDBACK & CLOSING REMARKS

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