

2023–24 Annual Operational Plan

ADDENDUM

Financial Overview | Annual Subscriptions



Plant Health
AUSTRALIA

SUBSCRIPTIONS FOR 2023–24

Individual subscription levels vary between years due to shifts in Local Value of Production (LVP) for industries which, in turn, affects the relative proportion of individual member subscriptions calculated in accordance with the three-year rolling average formula set out in the PHA Constitution.

LVP is calculated from figures published by the Australian Bureau of Statistics, the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) or, if neither of these two options are available, a source deemed appropriate by PHA's directors.

Proposed subscriptions for 2023–24 are presented at Table 1.

Table 1. Proposed PHA member subscriptions in 2023–24

Member	Actual 2023/24	Actual 2022/23	Increase (decrease)	% Increase (decrease)	% of Total
Australian Government					
Australian Government Total	942,700	910,800	31,900	3.5%	33.09%
State and territory governments					
ACT	1,500	1,500	0	0.0%	0.05%
NSW	223,054	170,070	52,984	31.2%	7.83%
NT	3,445	3,255	190	5.8%	0.12%
QLD	166,392	180,445	(14,053)	-7.8%	5.84%
SA	118,135	125,731	(7,596)	-6.0%	4.15%
TAS	29,188	30,262	(1,074)	-3.5%	1.02%
VIC	197,161	195,922	1,239	0.6%	6.92%
WA	203,825	203,615	210	0.1%	7.15%
State and territory governments Total	942,700	910,800	31,900	3.5%	33.09%
Industry					
Almond Board of Australia Inc.	18,975	22,295	(3,320)	-14.9%	0.67%
Apple and Pear Australia Ltd	16,593	17,501	(908)	-5.2%	0.58%
Australian Banana Growers Council Inc	14,212	16,626	(2,414)	-14.5%	0.50%
Australian Blueberry Growers Association Inc	9,791	9,490	301	3.2%	0.34%
Australian Forest Products Association Limited	52,068	78,691	(26,623)	-33.8%	1.83%
Australian Ginger Industry Association Incorporated	1,500	1,500	0	0.0%	0.05%
Australian Grape and Wine Incorporated	26,002	32,461	(6,459)	-19.9%	0.91%
Australian Honey Bee Industry Council Incorporated	2,933	4,516	(1,583)	-35.1%	0.10%
Australian Lychee Growers Association Inc.	1,500	1,500	0	0.0%	0.05%
Australian Macadamia Society Ltd	7,517	8,585	(1,068)	-12.4%	0.26%
Australian Mango Industry Association Ltd	4,619	4,388	231	5.3%	0.16%
Australian Melon Association Inc	4,133	5,239	(1,106)	-21.1%	0.15%
Australian Olive Association Ltd	2,449	2,696	(247)	-9.2%	0.09%
Australian Processing Tomato Research Council Inc	1,500	1,500	0	0.0%	0.05%
Australian Sweet Potato Growers Inc	2,247	3,168	(921)	-29.1%	0.08%
Australian Table Grape Association Inc	16,370	15,830	540	N/a	0.57%
Australian Tea Tree Industry Association	1,500	1,500	0	0.0%	0.05%
Australian Truffle Growers Association	1,500	1,500	0	0.0%	0.05%
Australian Walnut Industry Association	1,500	1,764	(264)	-15.0%	0.05%
AUSVEG Ltd	76,846	85,010	(8,164)	-9.6%	2.70%
Avocados Australia Limited	8,011	10,605	(2,594)	-24.5%	0.28%
CANEGROWERS	31,996	41,448	(9,452)	-22.8%	1.12%

Member	Actual 2023/24	Actual 2022/23	Increase (decrease)	% Increase (decrease)	% of Total
Canned Fruits Industry Council of Australia	1,500	1,500	0	0.0%	0.05%
Cherry Growers of Australia Inc	5,610	5,746	(136)	-2.4%	0.20%
Chestnuts Australia Incorporated	1,500	1,500	0	0.0%	0.05%
Citrus Australia Ltd	24,889	27,119	(2,230)	-8.2%	0.87%
Cotton Australia Limited	49,633	43,881	5,752	13.1%	1.74%
Dried Fruits Australia Inc.	1,500	1,500	0	0.0%	0.05%
Grain Producers Australia Limited	475,991	386,448	89,543	23.2%	16.71%
Greenlife Industry Australia Limited	41,666	33,942	7,724	22.8%	1.46%
GROWCOM	1,500	1,706	(206)	-12.1%	0.05%
Hazelnut Growers of Australia Incorporated	1,500	1,500	0	0.0%	0.05%
Australian Onion Industry Association Incorporated	4,644	6,424	(1,780)	-27.7%	0.16%
Passionfruit Australia Incorporated	1,500	1,500	0	0.0%	0.05%
Pistachio Growers Association Incorporated	1,500	1,500	0	0.0%	0.05%
Raspberries and Blackberries Australia Inc.	5,434	6,392	(958)	-15.0%	0.19%
Ricegrowers Association of Australia Inc	3,672	3,379	293	8.7%	0.13%
Strawberries Australia Inc	9,440	11,043	(1,603)	-14.5%	0.33%
Summerfruit Australia Limited	7,459	7,907	(448)	-5.7%	0.26%
Industry Total	942,700	910,800	31,900	3.5%	33.09%
Associate					
Agnova Technologies Pty Ltd	2,100	2,000	100	5.0%	0.07%
Cotton Research and Development Corporation	2,100	2,000	100	5.0%	0.07%
CSIRO	2,100	2,000	100	5.0%	0.07%
Grains R&D Corporation	2,100	2,000	100	5.0%	0.07%
Horticulture Innovation Australia Limited	2,100	2,000	100	5.0%	0.07%
NT Farmers	2,100	2,000	100	5.0%	0.07%
Protected Cropping Australia Ltd	2,100	2,000	100	5.0%	0.07%
Sugar Research Australia	2,100	2,000	100	5.0%	0.07%
Vinehealth Australia	2,100	2,000	100	5.0%	0.07%
Wine Australia	2,100	2,000	100	5.0%	0.07%
Associate Total	21,000	20,000	1,000	5.0%	0.70%
Total	2,849,100	2,752,400	96,700	3.5%	100.0%